92\_HB4411 LRB9210999JMcs

- 1 AN ACT concerning security information.
- 2 Be it enacted by the People of the State of Illinois,
- 3 represented in the General Assembly:
- 4 Section 5. The Open Meetings Act is amended by changing
- 5 Section 2 as follows:
- 6 (5 ILCS 120/2) (from Ch. 102, par. 42)
- 7 Sec. 2. Open meetings.
- 8 (a) Openness required. All meetings of public bodies
- 9 shall be open to the public unless excepted in subsection (c)
- 10 and closed in accordance with Section 2a.
- 11 (b) Construction of exceptions. The exceptions
- 12 contained in subsection (c) are in derogation of the
- 13 requirement that public bodies meet in the open, and
- 14 therefore, the exceptions are to be strictly construed,
- 15 extending only to subjects clearly within their scope. The
- 16 exceptions authorize but do not require the holding of a
- 17 closed meeting to discuss a subject included within an
- 18 enumerated exception.
- 19 (c) Exceptions. A public body may hold closed meetings
- 20 to consider the following subjects:
- 21 (1) The appointment, employment, compensation,
- 22 discipline, performance, or dismissal of specific
- 23 employees of the public body, including hearing testimony
- on a complaint lodged against an employee to determine
- 25 its validity.
- 26 (2) Collective negotiating matters between the
- 27 public body and its employees or their representatives,
- or deliberations concerning salary schedules for one or
- 29 more classes of employees.
- 30 (3) The selection of a person to fill a public
- office, as defined in this Act, including a vacancy in a

public office, when the public body is given power to appoint under law or ordinance, or the discipline, performance or removal of the occupant of a public office, when the public body is given power to remove the occupant under law or ordinance.

- (4) Evidence or testimony presented in open hearing, or in closed hearing where specifically authorized by law, to a quasi-adjudicative body, as defined in this Act, provided that the body prepares and makes available for public inspection a written decision setting forth its determinative reasoning.
- (5) The purchase or lease of real property for the use of the public body, including meetings held for the purpose of discussing whether a particular parcel should be acquired.
- (6) The setting of a price for sale or lease of property owned by the public body.
- (7) The sale or purchase of securities, investments, or investment contracts.
- (8) Security procedures and the use of personnel and equipment to respond to an actual, a threatened, or a reasonably potential danger to the safety of employees, students, staff or public property.
  - (9) Student disciplinary cases.
- (10) The placement of individual students in special education programs and other matters relating to individual students.
- or on behalf of the particular public body has been filed and is pending before a court or administrative tribunal, or when the public body finds that an action is probable or imminent, in which case the basis for the finding shall be recorded and entered into the minutes of the closed meeting.

- (12) The establishment of reserves or settlement of claims as provided in the Local Governmental and Governmental Employees Tort Immunity Act, if otherwise the disposition of a claim or potential claim might be prejudiced, or the review or discussion of claims, loss or risk management information, records, data, advice or communications from or with respect to any insurer of the public body or any intergovernmental risk management association or self insurance pool of which the public body is a member.
  - (13) Conciliation of complaints of discrimination in the sale or rental of housing, when closed meetings are authorized by the law or ordinance prescribing fair housing practices and creating a commission or administrative agency for their enforcement.
  - (14) Informant sources, the hiring or assignment of undercover personnel or equipment, or ongoing, prior or future criminal investigations, when discussed by a public body with criminal investigatory responsibilities.
  - (15) Professional ethics or performance when considered by an advisory body appointed to advise a licensing or regulatory agency on matters germane to the advisory body's field of competence.
  - (16) Self evaluation, practices and procedures or professional ethics, when meeting with a representative of a statewide association of which the public body is a member.
  - (17) The recruitment, credentialing, discipline or formal peer review of physicians or other health care professionals for a hospital, or other institution providing medical care, that is operated by the public body.
  - (18) Deliberations for decisions of the Prisoner Review Board.

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1	(19)	Review or	discussion	of applicatio	ns received
2	under the	Experimental	Organ Tra	ansplantation	Procedures
3	Act				

- (20) The classification and discussion of matters classified as confidential or continued confidential by the State Employees Suggestion Award Board.
- (21) Discussion of minutes of meetings lawfully closed under this Act, whether for purposes of approval by the body of the minutes or semi-annual review of the minutes as mandated by Section 2.06.
- (22) Deliberations for decisions of the State Emergency Medical Services Disciplinary Review Board.
- (23) The operation by a municipality of a municipal utility or the operation of a municipal power agency or municipal natural gas agency when the discussion involves (i) contracts relating to the purchase, sale, or delivery of electricity or natural gas or (ii) the results or conclusions of load forecast studies.
- of and the planning of procedures and use of personnel and equipment to respond to an act of terrorism.

  Meetings held for this purpose need not comply with the public notice requirements of this Act, nor be closed in accordance with Section 2a as long as the public body keeps written minutes of the meeting in accordance with Section 2.06.
- (d) Definitions. For purposes of this Section:
- "Employee" means a person employed by a public body whose relationship with the public body constitutes an employer-employee relationship under the usual common law rules, and who is not an independent contractor.
- "Public office" means a position created by or under the
  Constitution or laws of this State, the occupant of which is
  charged with the exercise of some portion of the sovereign

- 1 power of this State. The term "public office" shall include
- 2 members of the public body, but it shall not include
- 3 organizational positions filled by members thereof, whether
- 4 established by law or by a public body itself, that exist to
- 5 assist the body in the conduct of its business.
- 6 "Quasi-adjudicative body" means an administrative body
- 7 charged by law or ordinance with the responsibility to
- 8 conduct hearings, receive evidence or testimony and make
- 9 determinations based thereon, but does not include local
- 10 electoral boards when such bodies are considering petition
- 11 challenges.
- 12 (e) Final action. No final action may be taken at a
- 13 closed meeting. Final action shall be preceded by a public
- 14 recital of the nature of the matter being considered and
- other information that will inform the public of the business
- 16 being conducted.
- 17 (Source: P.A. 90-144, eff. 7-23-97; 91-730, eff. 1-1-01.)
- 18 Section 10. The Freedom of Information Act is amended by
- 19 changing Section 7 as follows:
- 20 (5 ILCS 140/7) (from Ch. 116, par. 207)
- 21 Sec. 7. Exemptions.
- 22 (1) The following shall be exempt from inspection and
- 23 copying:
- 24 (a) Information specifically prohibited from
- 25 disclosure by federal or State law or rules and
- 26 regulations adopted under federal or State law.
- 27 (b) Information that, if disclosed, would
- 28 constitute a clearly unwarranted invasion of personal
- 29 privacy, unless the disclosure is consented to in writing
- 30 by the individual subjects of the information. The
- 31 disclosure of information that bears on the public duties
- of public employees and officials shall not be considered

an	invasio	n of	perso	nal p	rivacy.	Informa	tion	exem	pted
unde	er this	subse	ction	(b)	shall	include	but	is	not
lim	ited to:								

- (i) files and personal information maintained with respect to clients, patients, residents, students or other individuals receiving social, medical, educational, vocational, financial, supervisory or custodial care or services directly or indirectly from federal agencies or public bodies;
- (ii) personnel files and personal information maintained with respect to employees, appointees or elected officials of any public body or applicants for those positions;
- (iii) files and personal information maintained with respect to any applicant, registrant or licensee by any public body cooperating with or engaged in professional or occupational registration, licensure or discipline;
- (iv) information required of any taxpayer in connection with the assessment or collection of any tax unless disclosure is otherwise required by State statute; and
- (v) information revealing the identity of persons who file complaints with or provide information to administrative, investigative, law enforcement or penal agencies; provided, however, that identification of witnesses to traffic accidents, traffic accident reports, and rescue reports may be provided by agencies of local government, except in a case for which a criminal investigation is ongoing, without constituting a clearly unwarranted per se invasion of personal privacy under this subsection.

1	(c) Records compiled $(A)$ by any public body for
2	administrative enforcement proceedings and any law
3	enforcement or correctional agency for law enforcement
4	purposes or for internal matters of a public body, and
5	(B) by any public body for emergency management plans and
6	security procedures for disaster preparedness, response,
7	and recovery within the political subdivisions of the
8	State, including the use of personnel and equipment to
9	respond to an actual, threatened, or reasonably potential
10	danger to the safety of the public and public property;
11	but only to the extent that disclosure would:
12	(i) interfere with pending or actually and
13	reasonably contemplated law enforcement proceedings
14	conducted by any law enforcement or correctional
15	agency;
16	(ii) interfere with pending administrative
17	enforcement proceedings conducted by any public
18	body;
19	(iii) deprive a person of a fair trial or an
20	impartial hearing;
21	(iv) unavoidably disclose the identity of a
22	confidential source or confidential information
23	furnished only by the confidential source;
24	(v) disclose unique or specialized
25	investigative techniques other than those generally
26	used and known or disclose internal documents of
27	correctional agencies related to detection,
28	observation or investigation of incidents of crime
29	or misconduct;
30	(vi) constitute an invasion of personal
31	privacy under subsection (b) of this Section;
32	(vii) endanger the life or physical safety of
33	law enforcement personnel or any other person; or
34	(viii) obstruct an ongoing criminal

1	investigation; or-
2	(ix) interfere with the planning, preparation,
3	and training procedures for emergency and disaster
4	preparedness, response, and recovery and the safety
5	of the emergency response personnel, the public, and
6	public property.
7	(d) Criminal history record information maintained
8	by State or local criminal justice agencies, except the
9	following which shall be open for public inspection and
10	copying:
11	(i) chronologically maintained arrest
12	information, such as traditional arrest logs or
13	blotters;
14	(ii) the name of a person in the custody of a
15	law enforcement agency and the charges for which
16	that person is being held;
17	(iii) court records that are public;
18	(iv) records that are otherwise available
19	under State or local law; or
20	(v) records in which the requesting party is
21	the individual identified, except as provided under
22	part (vii) of paragraph (c) of subsection (1) of
23	this Section.
24	"Criminal history record information" means data
25	identifiable to an individual and consisting of
26	descriptions or notations of arrests, detentions,
27	indictments, informations, pre-trial proceedings, trials,
28	or other formal events in the criminal justice system or
29	descriptions or notations of criminal charges (including
30	criminal violations of local municipal ordinances) and
31	the nature of any disposition arising therefrom,
32	including sentencing, court or correctional supervision,
33	rehabilitation and release. The term does not apply to
34	statistical records and reports in which individuals are

not identified and from which their identities are not ascertainable, or to information that is for criminal investigative or intelligence purposes.

- (e) Records that relate to or affect the security of correctional institutions and detention facilities.
- (f) Preliminary drafts, notes, recommendations, memoranda and other records in which opinions are expressed, or policies or actions are formulated, except that a specific record or relevant portion of a record shall not be exempt when the record is publicly cited and identified by the head of the public body. The exemption provided in this paragraph (f) extends to all those records of officers and agencies of the General Assembly that pertain to the preparation of legislative documents.
- (g) Trade secrets and commercial or financial information obtained from a person or business where the trade secrets or information are proprietary, privileged or confidential, or where disclosure of the trade secrets or information may cause competitive harm, including all information determined to be confidential under Section 4002 of the Technology Advancement and Development Act. Nothing contained in this paragraph (g) shall be construed to prevent a person or business from consenting to disclosure.
- (h) Proposals and bids for any contract, grant, or agreement, including information which if it were disclosed would frustrate procurement or give an advantage to any person proposing to enter into a contractor agreement with the body, until an award or final selection is made. Information prepared by or for the body in preparation of a bid solicitation shall be exempt until an award or final selection is made.
- (i) Valuable formulae, computer graphic systems, designs, drawings and research data obtained or produced

by any public body when disclosure could reasonably be expected to produce private gain or public loss.

- (j) Test questions, scoring keys and other examination data used to administer an academic examination or determined the qualifications of an applicant for a license or employment.
- (k) Architects' plans and engineers' technical submissions for projects not constructed or developed in whole or in part with public funds, and for projects constructed or developed with public funds, and for all power plants, nuclear facilities, public buildings, water treatment facilities, and public transportation facilities, architectural, engineering, and building plans, schematics, blueprints, and atlases, and any other construction related and operational plans, to the extent that disclosure would compromise homeland security.
- (1) Library circulation and order records identifying library users with specific materials.
- (m) Minutes of meetings of public bodies closed to the public as provided in the Open Meetings Act until the public body makes the minutes available to the public under Section 2.06 of the Open Meetings Act.
- (n) Communications between a public body and an attorney or auditor representing the public body that would not be subject to discovery in litigation, and materials prepared or compiled by or for a public body in anticipation of a criminal, civil or administrative proceeding upon the request of an attorney advising the public body, and materials prepared or compiled with respect to internal audits of public bodies.
- (o) Information received by a primary or secondary school, college or university under its procedures for the evaluation of faculty members by their academic peers.

- technical (p) Administrative or information associated with automated data processing operations, including but not limited to software, operating protocols, computer program abstracts, file layouts, source listings, object modules, load modules, user guides, documentation pertaining to all logical and physical design of computerized systems, employee manuals, and any other information that, if disclosed, would jeopardize the security of the system or its data or the security of materials exempt under this Section.
  - (q) Documents or materials relating to collective negotiating matters between public bodies and their employees or representatives, except that any final contract or agreement shall be subject to inspection and copying.
  - (r) Drafts, notes, recommendations and memoranda pertaining to the financing and marketing transactions of the public body. The records of ownership, registration, transfer, and exchange of municipal debt obligations, and of persons to whom payment with respect to these obligations is made.
  - (s) The records, documents and information relating to real estate purchase negotiations until those negotiations have been completed or otherwise terminated. With regard to a parcel involved in a pending or actually and reasonably contemplated eminent domain proceeding under Article VII of the Code of Civil Procedure, records, documents and information relating to that parcel shall be exempt except as may be allowed under discovery rules adopted by the Illinois Supreme Court. The records, documents and information relating to a real estate sale shall be exempt until a sale is consummated.
  - (t) Any and all proprietary information and records related to the operation of an intergovernmental risk

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management association or self-insurance pool or jointly self-administered health and accident cooperative or pool.

- (u) Information concerning a university's adjudication of student or employee grievance or disciplinary cases, to the extent that disclosure would reveal the identity of the student or employee and information concerning any public body's adjudication of student or employee grievances or disciplinary cases, except for the final outcome of the cases.
- (v) Course materials or research materials used by faculty members.
- (w) Information related solely to the internal personnel rules and practices of a public body.
- (x) Information contained in or related to examination, operating, or condition reports prepared by, on behalf of, or for the use of a public body responsible for the regulation or supervision of financial institutions or insurance companies, unless disclosure is otherwise required by State law.
- $\mbox{(y)}$  Information the disclosure of which is restricted under Section 5-108 of the Public Utilities Act.
- (z) Manuals or instruction to staff that relate to establishment or collection of liability for any State tax or that relate to investigations by a public body to determine violation of any criminal law.
- (aa) Applications, related documents, and medical records received by the Experimental Organ Transplantation Procedures Board and any and all documents or other records prepared by the Experimental Organ Transplantation Procedures Board or its staff relating to applications it has received.
- 34 (bb) Insurance or self insurance (including any

intergovernmental risk management association or self insurance pool) claims, loss or risk management information, records, data, advice or communications.

- (cc) Information and records held by the Department of Public Health and its authorized representatives relating to known or suspected cases of sexually transmissible disease or any information the disclosure of which is restricted under the Illinois Sexually Transmissible Disease Control Act.
- (dd) Information the disclosure of which is exempted under Section 30 of the Radon Industry Licensing Act.
- (ee) Firm performance evaluations under Section 55 of the Architectural, Engineering, and Land Surveying Qualifications Based Selection Act.
- (ff) Security portions of system safety program plans, investigation reports, surveys, schedules, lists, data, or information compiled, collected, or prepared by or for the Regional Transportation Authority under Section 2.11 of the Regional Transportation Authority Act or the St. Clair County Transit District under the Bi-State Transit Safety Act.
- (gg) Information the disclosure of which is restricted and exempted under Section 50 of the Illinois Prepaid Tuition Act.
- (hh) Information the disclosure of which is exempted under Section 80 of the State Gift Ban Act.
- (ii) Beginning July 1, 1999, information that would disclose or might lead to the disclosure of secret or confidential information, codes, algorithms, programs, or private keys intended to be used to create electronic or digital signatures under the Electronic Commerce Security Act.
- (jj) Information contained in a local emergency

- 1 energy plan submitted to a municipality in accordance
- with a local emergency energy plan ordinance that is
- 3 adopted under Section 11-21.5-5 of the Illinois Municipal
- 4 Code.
- 5 (kk) Information and data concerning the
- 6 distribution of surcharge moneys collected and remitted
- 7 by wireless carriers under the Wireless Emergency
- 8 Telephone Safety Act.
- 9 (2) This Section does not authorize withholding of
- 10 information or limit the availability of records to the
- 11 public, except as stated in this Section or otherwise
- 12 provided in this Act.
- 13 (Source: P.A. 91-137, eff. 7-16-99; 91-357, eff. 7-29-99;
- 14 91-660, eff. 12-22-99; 92-16, eff. 6-28-01; 92-241, eff.
- 15 8-3-01; 92-281, eff. 8-7-01; revised 10-2-01.)
- 16 Section 99. Effective date. This Act takes effect upon
- 17 becoming law.